

MIRAE ASSET SECURITIES (USA) INC.
CONSOLIDATED STATEMENT OF FINANCIAL CONDITION
June 30, 2023
(in \$000s, except share and per share amounts)
(UNAUDITED)

Assets

Cash	\$ 87,028
Cash segregated in compliance with federal and other regulations	46,780
Investments, at fair value	165,843
Loans held for investment, net	33,302
Receivables from affiliates	252
Receivables from brokers or dealers and clearing organizations	95,558
Receivables from customers	130,328
Receivables from counterparties	37,970
Receivables from correspondents	54,519
Securities borrowed (including accrued interest)	4,788,059
Securities received as collateral, at fair value	1,356,432
Securities purchased under agreement to resell, net (including accrued interest)	15,786,810
Securities owned, at fair value (including accrued interest)	799,542
Operating right of use asset	3,944
Prepaid expenses	469
Other assets	7,129
Furniture, equipment and leasehold improvements, net	1,130
Deferred tax asset, net	1,760
Total assets	\$ 23,396,855

Liabilities

Accrued and other liabilities	\$ 15,463
Operating lease liability	4,503
Taxes payable	5,407
Payable to affiliates	-
Payables to customers	87,878
Payables to counterparties	31,320
Payables to correspondents	17,810
Securities loaned (including accrued interest)	3,444,617
Obligation to return securities received as collateral, at fair value	1,356,432
Securities sold under agreement to repurchase, net (including accrued interest)	16,842,681
Payables to brokers or dealers and clearing organizations	5,303
Securities sold, not yet purchased, at fair value	1,055,911
Total liabilities	22,867,325

Equity

Common stock, \$0.01 par value; authorized 100,000 shares; issued and outstanding 93,000 shares	1
Additional paid-in capital	487,499
Accumulated earnings	41,858
Total Mirae Asset Securities (USA), Inc stockholder's equity	529,358
Noncontrolling interests	172
Total equity	529,530
Total liabilities and equity	\$ 23,396,855