

MIRAE ASSET SECURITIES (USA) INC.
CONSOLIDATED STATEMENT OF FINANCIAL CONDITION
June 30, 2026
(in \$000s, except share and per share amounts)
(UNAUDITED)

Assets

Cash	\$ 51,785
Cash segregated in compliance with federal and other regulations	228,438
Receivables from affiliates	323
Receivables from brokers or dealers and clearing organizations	504,516
Receivables from customers	323,050
Receivables from counterparties	3,688
Receivables from correspondents	20,461
Securities owned, at fair value (including accrued interest)	2,296,639
Securities borrowed (including accrued interest)	4,548,222
Securities purchased under agreement to resell, net (including accrued interest)	12,486,798
Securities received as collateral, at fair value	590,838
Prepaid expenses	1,843
Investments, at fair value	479,679
Operating right of use asset	17,336
Furniture, equipment and leasehold improvements, net	4,113
Other assets, net of allowance	334
Total assets	<u>\$ 21,558,063</u>

Liabilities

Securities sold, not yet purchased, at fair value	\$ 314,034
Securities loaned (including accrued interest)	5,829,061
Securities sold under agreement to repurchase, net (including accrued interest)	13,271,456
Bank loan (including accrued interest)	23,887
Obligation to return securities received as collateral, at fair value	590,838
Payables to brokers or dealers and clearing organizations	269,147
Payables to customers	219,398
Payables to counterparties	26,649
Payables to correspondents	41,398
Taxes payable	55,276
Operating lease liability	17,378
Accrued and other liabilities	24,064
Deferred tax liability, net	22,918
Total liabilities	<u>20,705,504</u>

Equity

Common stock, \$0.01 par value; authorized 100,000 shares; issued and outstanding 84,800 shares, after deducting 8,200 shares held in treasury	1
Additional paid-in capital	429,800
Accumulated earnings	399,805
Total Mirae Asset Securities (USA), Inc stockholder's equity	<u>829,606</u>
Noncontrolling interests	22,953
Total equity	<u>852,559</u>
Total liabilities and equity	<u>\$ 21,558,063</u>